MAY 6, 2021

RESPONSE TO REQUEST FOR QUALIFICATIONS (RFQ)

FOR DSA PROJECT INSPECTION SERVICES FOR NEWPORT-MESA UNIFIED SCHOOL DISTRICT
RFQ#124-21

PREMIER INSPECTION SERVICES
1045 Foothill Blvd. La Canada, CA 91011
P:(818) 952-8144 F: (818) 864-6543
www.preminspect.com
shelby@preminspect.com
# Table of Contents

**Newport-Mesa Unified School District**  
Response to Request for Qualifications (RFQ)  
For DSA Project Inspection Services  
RFQ # 124-21

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>SECTION 1: BUSINESS PROFILE</td>
<td>1</td>
</tr>
<tr>
<td>SECTION 2: EXPERIENCE</td>
<td>10</td>
</tr>
<tr>
<td>SECTION 3: SUB CONSULTANTS</td>
<td>24</td>
</tr>
<tr>
<td>SECTION 4: REFERENCES</td>
<td>25</td>
</tr>
<tr>
<td>SECTION 5: LEGAL ISSUES</td>
<td>26</td>
</tr>
<tr>
<td>APPENDIX: HOURLY FEE SCHEDULE</td>
<td>27</td>
</tr>
<tr>
<td>RFQ EVALUATION</td>
<td>28</td>
</tr>
<tr>
<td>ATTACHMENT B</td>
<td>29</td>
</tr>
<tr>
<td>ATTACHMENT C</td>
<td>30</td>
</tr>
<tr>
<td>ATTACHMENT D</td>
<td>31</td>
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<td>33</td>
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May 6, 2021

Jonathan Geiszler
Director of Purchasing & Warehouse
Newport Mesa Unified School District
2985 Bear St., Bldg. A
Costa Mesa, California 92626

RE: Request for Qualifications (RFQ) for Project Inspection Services

Dear Mr. Geiszler,

Newport Mesa Unified School District is continually looking for ways to improve the educational experience of its students. As a result, NMUSD is seeking a proven onsite inspection service company able to respond for the DSA Project Inspection Services that will be taking place throughout the Newport Mesa Unified School District. That proven construction inspection consultant is Premier Inspection Services — adaptable, accessible, and available 24/7. Premier has been performing inspections since 2005, giving us 16 years of successfully providing IOR services for community college and K-12 school projects.

We are a dba operating under our parent company, Prodigal Investment Group, LLC. We have an excellent rapport with the Division of the State Architect (DSA) and all governing agencies, allowing for timely project approvals. Working hand-in-hand with your staff in a collaborative approach, NMUSD receives significant benefit in selecting our Premier Team for its projects. Most of our inspectors have multiple licenses, they know how to interact with trades’ people and adhere to plans and specifications while not compromising Newport Mesa Unified School District’s standards of quality.

Premier is not proposing to use any subconsultants for this proposal. We hire independent contractors that work under our firm and represent our firm on each individual project.

As the COO of Premier Inspections, I Shelby Parsons will sign all contracts and act as a single source of contact in this proposal.

Firm Name: Prodigal Investment Group, LLC dba Premier Inspection Services
Address: 1045 Foothill Blvd., La Canada, CA 91011
Telephone: (818) 952-8144
Fax: (818) 864-6543
Email: shelby@preminspect.com

Sincerely,

Shelby Parsons, COO
818.279.1492 | O 818.952.8144 | F 818.864.6543 | shelby@preminspect.com
Section 1 | Business Profile

Teaming to Build a Better and Safer Tomorrow

Newport Mesa Unified School District | RFQ# 124-21 | DSA Project Inspection Services

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Education

✓ B.A. Chemistry, The Ohio State University
✓ J.D. University of West Los Angeles School of Law
✓ Certificate, Construction Project Management, CSU Dominguez Hills

Certifications

✓ DSA Class 1 Certificate # 6112
✓ AWS Certified Welding Inspector

Affirmative Statement

✓ Austen Pell is currently licensed to perform inspection services in CA.

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Austen Pell | Class 1 Project Inspector

Austen is a certified DSA Inspector, as well as a certified welding inspector with over 20 years of construction experience. His skills include both “hands on” as well as Project management experience in the construction of Community Colleges, Unified Schools, commercial and residential structures, parking structures, and utility infrastructure projects. He has acquired a sound understanding of the Code, Specification and Plan Reading, as well as maintains professional behavior and understand various construction disciplines.

Relevant Project Inspector Experience

✓ Golden West College, Various Projects - $68 Million
  • Inspected fourteen projects across the campus, including a new learning resource center, a new health science building, and HVAC projects with a $17 Million central plant with hydronic piping to entire campus design-build project.

✓ Alvord Unified School District, Various Sites- $5.5 Million
  • New construction of libraries, existing building modernizations and site improvements at four sites.

✓ Long Beach Unified School District, McKinley Elementary School - $4 Million
  • Entire campus HVAC modernization.

✓ Los Alamitos Unified School District, Los Alamitos High School - $4.2 Million
  • Athletic track and field project with lease-lease back project delivery method.

✓ Alvord Unified School District, Arizona Middle School - $2.5 Million
  • Modernization of the administration and multi-purpose buildings, with the construction of a new library building.

✓ Rancho Santiago CCD, Santa Ana College
  • Parking Lot Extension, Road Improvements, New retention basin. ($5 Million)
  • Perimeter Site Improvements ($5 Million)
  • Planetarium Upgrade and Restroom Addition ($1.5 Million)

✓ Lompoc Unified School District, Various Projects - $2.5 Million
  • Restroom ADA modernizations and Fire Alarm installation at three different schools, along with relocatables.
Section 1 | Business Profile

Teaming to Build a Better and Safer Tomorrow

Newport Mesa Unified School District
RFQ# 124-21 I DSA Project Inspection Services

Steve Gunn | Class 1 Project Inspector

Steve is a certified Inspector, with over thirty years of construction experience as a foreman, superintendent and DSA inspector. Steve is a proactive project inspector experience in a variety of construction teams and projects. He has been successful in creating effective communication between project personnel, general contractors and the management team. Steve also has an excellent track record of closing out projects with certification.

Relevant Project Inspector Experience

✓ Irvine Unified School District

- Creekside High School Expansion, $4 Million - Alterations to the media lab building, and the new construction of the construction technology building and the science/fitness lab building.

- Lakeside MS Lab Upgrades, $2 Million - Modernization of lab classrooms and associated site work.

- Cadence Park K8 School, $43 Million (AIOR) - New construction of 94,000 sq. ft campus with 8 buildings on 12 acres with a gymnasium, fitness lab and an innovation lab.

- Beacon Park Gym/Daycare, $5 Million - New construction of the gymnasium building, with associated ADA work and daycare modernization.

- Eastwood Elementary School, $25 Million (AIOR) - New construction of one multi-purpose building, one administration/classroom/library building, one kitchen/lunch shelter building, three classroom buildings, and two childcare buildings (relocatables).

- Portola Springs Elementary School, $23 Million - New construction of one kindergarten/administration building, one administration/library building, three classroom buildings, one multi-purpose building, and various relocatables.

- Cypress Village Elementary School, $24 Million (AIOR) - New construction of entire elementary school including associated site work.

- Jeffrey Trail Middle School, $21 Million (AIOR) - New construction of one classroom/office/multi-purpose building, one locker/fitness building, one trash enclosure, and one utility building.
Greg Powell, RA | Class 1 Project Inspector

With more than 35 years of experience as an Architect and Inspector of Record (IOR) for a wide range of project types, Greg offers the District an unparalleled understanding of the operational imperatives of the industry as they impact educational design and construction. Greg has recently provided IOR services for several multimillion-dollar construction projects from ground-breaking to completion. Greg has established successful relationships with all Field Engineers and all office personnel in DSA offices, which will help Premier Inspection have a seamless start for the NMUSD contract.

Relevant Project Inspector Experience

✓ Glendale Unified School District, Multiple Sites
  - $6.5 Million
  - New Construction of photovoltaic canopies at various sites.
  - Provided inspections for the installment of photovoltaic canopies at multiple campuses, with a total of thirty-four canopies. (2013)

✓ Los Angeles Unified School District
  - $200,000 to $125 Million
  - Colfax Charter Elementary & Poly High School – Currently one of 5 inspectors providing full-time inspections for the District. Projects include modernizations and new builds.

✓ Conejo Valley Unified School District, Westlake High School
  - $4 Million
  - Modernization of an existing theater that became the Carpenter Theater of Performing Arts. (2012)

✓ Long Beach Unified School District, Washington Middle School and Stephens Middle School
  - $5 Million
  - Modernization of Fire Alarm and PA/Clock system for entire site on both schools. (2014-2015)

✓ Arcadia Unified School District, Dana Middle School
  - $8 Million
  - Modernization of multiple buildings, which included the expansion of the student services and library buildings. A running track added to the field area. Six classrooms were converted to science labs. New construction of a music building. (2012-2013)

✓ El Monte UHSD, Mountain View High School - $10 Million
  - New construction of a cafeteria building (2017 – Present)
Kazem Elshafie | Class 1 Project Inspector

Kazem “Kaz” Elshafie is a certified DSA Inspector and has over 20 years of construction experience. He has obtained a versatile background in construction while working in many different areas as a Project Engineer, Superintendent and a DSA Inspector. He has worked with ADA upgrades and is more than capable of taking on this project. While working with the General Contractor he excelled in all facets of construction, including Framing, Plumbing, Electrical, Air Conditioning and he has excellent supervisory skills and technical skills that are desired by all districts. His interpersonal skills are what help him succeed in all aspects of construction and allows for each project to flow smoothly with minimal issues.

Relevant Project Inspector Experience

✓ Sweetwater Union High School District
  • Eastlake High School – HVAC Upgrade and Re-roofing - $2.6 Million
  • San Ysidro High School – New Construction of Cell Tower
  • Southwest High School – New Construction of Cell Tower
  • Eastlake High School - Score Boards and Marquee Sign

✓ San Diego Unified School District
  • Hoover High School - New construction of 3-story Administration/ Classroom & Theater Buildings structure steel - Ground-up. - $47 Million
  • Various Sites – Trace School Relocatables - $500,000

✓ Grossmont Cuyamaca Community College District
  • District-wide Lighting & Controls Upgrade - $1.5 Million
  • Grossmont College – Tennis Courts Reconstruction & Modernization of Bldg. [Post Tension Concrete] - $2.5 Million
  • Cuyamaca College – Science Building Additions

✓ Torrance Unified School District
  • Wood Elementary School – New Construction, Modernization & New Portable Bldg. - $5.5 Million
  • Hull Middle School – New Construction - $17 Million

✓ Manhattan Beach Unified School District
  • Mira Costa High School – New Construction of Math & Science Building. - $18 Million

✓ Grossmont Union High School District
  • Valhalla High School – Main Building and Performing Space Full Modernization Project. - $30 Million
Teaming to Build a Better and Safer Tomorrow

David Crump | Class 1 Project Inspector

With many years of experience in the construction field, David maintains exceptional communication with all levels of the construction team throughout the project. He is very involved in the pre-construction activities of each project by working with the project team to provide a thorough review of the plans and specifications. David provides quality assurance while on the job, by assisting the contactors in understanding their responsibilities when it comes to construction quality control. David has a thorough knowledge of the DSA Box, and remains up-to-date on all project documentation, regularly updating the Box and assuring that the project is closed out correctly and promptly.

Relevant Project Inspector Experience

- **Palomar Community College District, Palomar College** - $28.3 Million
  - New construction of multi-level parking structure, including a new police office building.

- **South Orange County Community College District, Saddleback College** - $7.16 Million
  - New construction of an Auto Tech Center and modernizations done to thirteen various other buildings. Buildings included in the project scope: office building, a classroom and graphics lab building, different villages, and relocatable classroom buildings. The Auto Tech Center consisted of the construction of two single story CMU Mechanical Lab/Machine buildings.

- **Southwestern Community College District, Southwestern College School** - $12.5 Million
  - New construction of elevated photovoltaic array carports, fixed tilt solar PV system, which covered six existing parking lots.

- **Martin Luther King Jr. Ambulatory Care Center (MACC)**
  - Modernization of two existing 52,000 sq ft. buildings and site work. Included the construction of a new data center facility.

- **California State Polytechnic University, Pomona - $62 Million**
  - New construction of student housing residential suites, new ground up 3-4 story buildings, with common facilities, and various site work.

- **Montebello Unified School District, Greenwood Elementary School** - $1 Million
  - Project scope consisted of a new fire alarm system to the entire campus.
Mohammad Safir | Class 2 Project Inspector

Mohammad is as a certified DSA Inspector, Project manager, licensed G.C., and superintendent with over 26 years of construction experience. His skills include both “hands on” as well as Project management experience in the construction of Community Colleges, Unified Schools, commercial and residential structures as well as parking structures and utility infrastructure projects. He has acquired a sound understanding of the Code, Specification and Plan Reading, as well as maintains professional behavior and understand various construction disciplines.

Relevant Project Inspector Experience

✓ Los Angeles Community College District, Los Angeles Mission Community College
  - $37 Million
  - PE/Health Center Project: Gymnasium, Classrooms, Fitness Center; steel reinforcing installations and structural concrete (90,000 SF). (2009-2010)

✓ Los Angeles Community College District, Los Angeles Valley Community College
  - $47 Million
  - New construction of Allied Health and Science Building Project; installations of unique photo voltaic panel system installation and radiant heating and cooling panel system (96,000 SF). (2008-2009)

✓ Inglewood Unified School District, Crozier Middle School
  - $37 Million
  - New construction of Middle School; structural steel and columns connections and seismic moment frames installations, light gage steel framing and gypsum board installation, restrooms and showers installation. (2005)

✓ Los Angeles Unified School District, Los Angeles Middle School
  - $47 Million
  - New construction of parking structure; post tension cable installations, structural concrete ramps, structural steel beams and columns installations. (2006)

✓ Los Angeles Unified School District, Charter High School
  - $40 Million
  - New construction of High School; structural steel beams and columns installations, light gage wall framing and lightweight concrete placement over steel decks, seismic steel connection and fire wall installations. (2003)
Byron Elberts | Class 3 Project Inspector

Byron is a certified DSA Inspector and has over 40 years of construction experience. He has worked with a General Contractor for 20 years and spent 25 years working for the Los Angeles Unified School District. While working with the General Contractor he excelled in all facets of construction, including Framing, Plumbing, Electrical, Air Conditioning and he has excellent supervisory skills. His School District experience includes Asbestos Abatement, Carpentry, Remodeling projects (PUN) And DSA inspections.

Relevant Project Inspector Experience

✓ Los Angeles Unified School District,
  • Valley Vista Middle School ($32M) – Assist. IOR, Construction of 2 CR buildings/Lib. Bldg./Admin and Classroom building.
  • Canoga Park Elementary School ($13M) – Assist. IOR, Construction of CR/Adm./Lib Bldg., Lunch shelter and CMU free standing walls.
  • John Marshall Senior High (1.3M) – Alteration to entire campus fire alarm system.
  • Dahlia Heights Elementary School ($400K) – Fire alarm upgrade throughout entire campus.
  • Downtown Magnet High School ($500K) – Modernization of classroom building.
  • Elysian Height ES ($350K) – Campus-wide fire alarm upgrade.
  • Ivanhoe Elementary School ($200K) – Modernization of Admin./Auditorium/Library Building, and 7 relocatables.

✓ Santa Maria - Bonita School District
  • Arellanes Junior High School ($115K) - Relocation of multiple classroom buildings.
  • Oakley Elementary School ($100K) - Alterations to 1-new walk-in cooler and freezer.
  • Various Schools ($100K) – Construction of 6 ADA ramps at 5 different Elementary School campuses.

✓ Glendale Unified School District
  • Dunsmore Elementary School ($200K) – Construction of 2 ADA ramps and relocation of 4 classroom buildings.

✓ Alhambra Unified School District
  • Brightwood ES and Garfield ES ($250K) – Installation of new PA and clock systems.

✓ William S Hart Union High School District
  • Arroyo Seco Junior High School ($350K) – HVAC upgrade throughout entire campus.
Teaming to Build a Better and Safer Tomorrow

- Greg Powell will be the Principal in Charge and will manage all Inspector of Record staffing needs. Greg has a well-deserved reputation for managing complex project teams encompassing multiple disciplines, building the consensus that keeps project moving forward, and upholding the standards necessary for the project’s best interest.

- Shelby Parsons coordinates all day-to-day operations inside the office. Shelby oversees all contracts, invoicing, paperwork, and behind-the-scenes work that allows Premier to function as not only a functional and successful company, but as a team with the District in all aspects.

shelby@preminspect.com

<table>
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<tr>
<th>Inspector’s Name</th>
<th>DSA Certification Number</th>
<th>Years of Exp.</th>
<th>DSA Class 1</th>
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## Section 2 | Experience

**Teaming to Build a Better and Safer Tomorrow**

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<tr>
<th>School District</th>
<th>District Contact, Title</th>
<th>Work Done (Full List Available Upon Request)</th>
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<tbody>
<tr>
<td><strong>Los Angeles Unified School District</strong></td>
<td>Anthony Bordhigi, Chief Building Construction Inspector&lt;br&gt;P: 213.220.3077&lt;br&gt;333 S Beaudry Ave. Los Angeles, CA 90017</td>
<td>• Various projects throughout District. We currently have four full time inspectors working in this District, our projects range from $100,000 modernizations to $130 M new constructs.</td>
</tr>
<tr>
<td><strong>Sonoma County Junior College District</strong></td>
<td>Mark Bartlett, Project Manager with the District&lt;br&gt;P: (707) 522-2836&lt;br&gt;1501 Mendocino Ave Santa Rosa, CA 95401</td>
<td>• Burbank Auditorium Modernization, $28 Million&lt;br&gt;• Solar Projects across three campuses, $20 Million&lt;br&gt;• Geothermal Condensing Loop, $5 Million</td>
</tr>
<tr>
<td><strong>William S. Hart Union High School District</strong></td>
<td>Mike Otavka, Director of Facilities, Planning and Construction&lt;br&gt;P: 661.259.0033 ext. 274&lt;br&gt;<a href="mailto:motavka@hartdistrict.org">motavka@hartdistrict.org</a>&lt;br&gt;Carle Manley, Director of Maintenance and Operations&lt;br&gt;P: 661.510.0132&lt;br&gt;<a href="mailto:cmanley@hartdistrict.org">cmanley@hartdistrict.org</a>&lt;br&gt;21380 Centre Pointe Parkway, Santa Clarita, CA 91350</td>
<td>• Valencia HS – New Athletic Field/Track Replacement Project $1 Million&lt;br&gt;• Canyon High School – New Athletic Field/Track Replacement Project $1 Million&lt;br&gt;• Golden Valley High School and Wood Ranch High School- Interior theater buildouts $4.5 Million</td>
</tr>
<tr>
<td><strong>Los Angeles Community College District</strong></td>
<td>David Doan&lt;br&gt;P: 213.330.9718&lt;br&gt;Claudia Garcia&lt;br&gt;P: 323.981.7219&lt;br&gt;1055 Corporate Center Drive Monterey Park, CA 91754</td>
<td>• Door Hardware modernization across three campuses– Less than $1 M&lt;br&gt;• LA Valley College Student Services Center - $16 Million&lt;br&gt;• Southwest College Nursing Station Project - $1 Million</td>
</tr>
<tr>
<td><strong>San Jose Evergreen Community College District</strong></td>
<td>Filiz Kuzu, Construction Manager&lt;br&gt;P: (408) 288-3171&lt;br&gt;<a href="mailto:Filiz.kuzu@sjcc.edu">Filiz.kuzu@sjcc.edu</a></td>
<td>• New Construction of the Maintenance and Operations Building - $14.2 Million</td>
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# Section 2 | Experience

Teaming to Build a Better and Safer Tomorrow

<table>
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<th>School District</th>
<th>Project Manager</th>
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<tr>
<td>Glendale Unified School District</td>
<td>Jeff Bohn, Project Manager</td>
<td>P: 818.254.6526 <a href="mailto:jbohn@gusd.net">jbohn@gusd.net</a></td>
<td>• New Construction, Various Projects - Solar $8 Million</td>
</tr>
<tr>
<td></td>
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<td>349 W. Magnolia Ave., Glendale, CA 91204</td>
<td>• Dunsmore Relocatable (2 phases) - $2 Million</td>
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<tr>
<td>Bellflower Unified School District</td>
<td>Dan Buffington, PM with the District</td>
<td>(562) 804-6500</td>
<td>• Mayfair High School Fire damaged modernization - $1 Million</td>
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<tr>
<td></td>
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<td>15330 S Woodruff Ave</td>
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</tr>
<tr>
<td>Moraga School District</td>
<td>Richard Dunlap, PM and CM with the District</td>
<td>(707) 291-2223</td>
<td>• Camino Real ES Modernization - $5 Million</td>
</tr>
<tr>
<td></td>
<td></td>
<td>3230 Monument Way</td>
<td>• Donald Rheem ES Modernization - $5 Million</td>
</tr>
<tr>
<td>La Canada Unified School District</td>
<td>Harold Pierre, PM and CM with the District</td>
<td>(818) 952-8077</td>
<td>• Fencing Projects at three elementary schools - $1 Million</td>
</tr>
<tr>
<td></td>
<td></td>
<td>PO Box 803040</td>
<td>• MPR/Cafeteria Modernization - $2.5 Million</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Santa Clarita, CA 91380</td>
<td>• Bandroom Drainage Project - $1 Million</td>
</tr>
<tr>
<td>Alhambra Unified School District</td>
<td>Mike Vollebregt, PM</td>
<td>(626) 943-6605</td>
<td>• Brightwood and Garfield Elementary Schools Fire Alarm and PA System Projects - $1.5 Million</td>
</tr>
<tr>
<td></td>
<td></td>
<td>15 West Alhambra Road</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Alhambra, CA 91801</td>
<td></td>
</tr>
</tbody>
</table>
### Project Description and relevance:

“The $28,000,000 project will completely renovate the interior of the 400-seat auditorium, with improved sight lines and full ADA access. Improvements to back-of-house production spaces will include a renovated prop shop and full costume production facility, in addition to two new classrooms. The project will include a new “Studio Theater,” a multi-function flexible space that will be used as a 200-seat teaching classroom, a black box theater, and a movie theater. The exterior shell of the building will be preserved, but the interior spaces will be completely modern, allowing the theater faculty more flexibility in the types of programs they offer. Overhead lighting and audio-visual equipment will be state of the art and designed to match the standards that SRJC students will expect to find when they work in the industry.” – SRJC Website

---

<table>
<thead>
<tr>
<th>Name and Location</th>
<th>Project Owner</th>
<th>Inspector</th>
</tr>
</thead>
<tbody>
<tr>
<td>Burbank Auditorium Modernization at Santa Rosa Junior College</td>
<td>Sonoma County Junior College District Mark Bartlett, Project Manager 415-748-0310</td>
<td>Thad Glass DSA Class 1</td>
</tr>
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<table>
<thead>
<tr>
<th>Project Dates</th>
<th>Total Construction Cost</th>
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<tr>
<td>Start</td>
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<td>C</td>
</tr>
<tr>
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<td>Current</td>
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<table>
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<tr>
<th>Lead Design Firm</th>
<th>General Contracting Firm</th>
</tr>
</thead>
<tbody>
<tr>
<td>TLCD Architecture Daniel Backman <a href="mailto:Daniel.backman@tlcd.com">Daniel.backman@tlcd.com</a> 707-525-5600</td>
<td>Wright Contracting Stephen McCulloch <a href="mailto:smcculloch@wrightcontracting.com">smcculloch@wrightcontracting.com</a> (707) 528-1172</td>
</tr>
</tbody>
</table>

^ School Type: E= Elementary School; M= Middle School; K8= K-8 School; H= High School; C=College

* M=Modernization; R=Renovation/Remodel; A=Addition/Expansion; N=New Construction; F=Repair; P=Planning; C=Access Compliance
Teaming to Build a Better and Safer Tomorrow

<table>
<thead>
<tr>
<th>Name and Location</th>
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<tbody>
<tr>
<td>Solar Projects at Petaluma and Santa Rosa Junior Colleges</td>
<td>Sonoma County Junior College District</td>
<td>Ken DeCarlo/Bob Finlay</td>
</tr>
<tr>
<td>Santa Rosa, CA</td>
<td>David Liebman, Project Manager</td>
<td>DSA Class 1</td>
</tr>
<tr>
<td></td>
<td><a href="mailto:dliebman@santarosa.edu">dliebman@santarosa.edu</a></td>
<td></td>
</tr>
<tr>
<td></td>
<td>707-522-2836</td>
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<tbody>
<tr>
<td>Structural Engineer</td>
<td>SunPower</td>
</tr>
<tr>
<td>KPFF Consulting Engineers</td>
<td>Jun Lee</td>
</tr>
<tr>
<td>Daniel Allwardt</td>
<td><a href="mailto:Jun.lee@sunpower.com">Jun.lee@sunpower.com</a></td>
</tr>
<tr>
<td><a href="mailto:Dan.allwardt@kpff.com">Dan.allwardt@kpff.com</a></td>
<td>(949) 939-1616</td>
</tr>
<tr>
<td>(916) 772-7688</td>
<td></td>
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</table>

**Project Description and relevance:**
This project encompasses the usage of multiple carport photovoltaic canopies across two campuses; the Petaluma Junior College campus, and the Santa Rosa Junior College campus.

“An integrated solar and storage project. The 100-acre campus in Santa Rosa will feature the SunPower Helix™ Carport system and SunPower's Garage Top Carport system totaling about 2.6 megawatts, coupled with a 1.3-megawatt (2 megawatt-hour) energy storage system from Stem, Inc. The 40-acre Petaluma campus will also install a 1.3 megawatt Helix Carport system.” – SunPower Website

^ School Type: E= Elementary School; M= Middle School; K8= K-8 School; H= High School; C=College
* M=Modernization; R=Renovation/Remodel; A=Addition/Expansion; N=New Construction; F=Repair; P=Planning; C=Access Compliance
## Project Description and relevance:
This project includes the construction of a new building to house Maintenance and Operations and the Emergency Operations Center, and includes site improvements, such as underground utilities and parking. The $14.2 Million Maintenance and Operations building, located on the San Jose Community College campus was designed to offer a health conscious and efficient environment with plenty of natural light. The M&O Building will be utilized daily and has the potential to be converted into a fully functioning high-tech Emergency Operations center, which will serve the entire District. The M&O Building is set to open in November of 2021 and was signed off and approved by DSA in January 2020. The construction procurement process has begun and all measures have been taken to ensure that the safety of the campus is being maintained and the campus continues to operate with as little disruption as possible.

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### School Type:
- E = Elementary School
- M = Middle School
- K8 = K-8 School
- H = High School
- C = College

### Project Type:
- M = Modernization
- R = Renovation/Remodel
- A = Addition/Expansion
- N = New Construction
- F = Repair
- P = Planning
- C = Access Compliance

---

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<tr>
<th>Name and Location</th>
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<th>Inspector</th>
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<tbody>
<tr>
<td>San Jose Evergreen Community College District, Maintenance and Operations Building San Jose, CA</td>
<td>San Jose Evergreen Community College District Filiz Kudu, Construction Manager <a href="mailto:Filiz.kuzu@sjcc.edu">Filiz.kuzu@sjcc.edu</a> (408) 288-3171</td>
<td>Roger Ludlow DSA Class 1</td>
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<th>Project Dates</th>
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<table>
<thead>
<tr>
<th>Lead Design Firm</th>
<th>General Contracting Firm</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aedis Architecture Tricia Tanimura <a href="mailto:info@aedisarchitects.com">info@aedisarchitects.com</a> (408) 300-5160</td>
<td>DL Falk Construction David L. Falk, President/ Contractor <a href="mailto:info@dfalk.com">info@dfalk.com</a> (510) 887-6500</td>
</tr>
</tbody>
</table>
Section 2 | Experience

Teaming to Build a Better and Safer Tomorrow

**Arcadia Unified School District**
**Dana Middle School**
Campus wide modernization, including all new site utilities and a new music room. Various site work throughout school as well.

Project Cost: $8 Million
Date: 2009

Contact:
Marc Pange (Architect)
(949) 701-4098

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**Sonoma County Junior College District**
**Sonoma County Junior College**
Renovation of an 80-year old theater with 400 seats. Improvements include new ADA access and two new classrooms. The exterior of the building was completely redone, yet still preserved, and the interior spaces are being made completely modern.

Project Cost: $25 Million
Date: Currently under construction

Contact:
Serafin Fernandez, PM for Sonoma County JCD
(213) 798-8466

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**El Monte Union High School District**
**Mountain View High School**
Construction of a new cafeteria building. Includes all new underground site utilities and MEP. Inspecting from the ground up.

Project Cost: $10 Million
Date: 2019

Contact:
Greg Gammill, Project Administrator for CM
(818) 898-1521

---

Training and Professional Development of Inspectors
Section 2 | Experience

1) **Safety training program**
Premier understands the importance of education and the commitment involved in keeping its inspectors current with code changes as well as providing the professional experience needed to develop a new inspector. It is our belief that as a company our first challenge is to find the right individual who is worthy of the investment we will be making. This person would need to possess integrity, be friendly and easy to work with, as well as possess the discipline and fortitude it will take to put in the hard work. We look for those with a proven history of success in a given trade or profession.

Screening backgrounds to ensure experienced and qualified candidates is of utmost concern to Premier Inspection Services. From the inception of our company, we have known that Premier Inspection Services would only be as successful as our inspectors. Therefore, our process for screening includes interviews and background checks, as well as reference checks on previous jobs.

We typically begin with placing a new inspector with a seasoned inspector if the project is large enough to allow for two inspectors, or we will have one of our inexperienced inspectors attend job meetings every couple of weeks and will generally make himself or herself available for specific questions and support as needed until the inspector and the team in general seem to be working together smoothly. As stated previously, we have inspectors who are very experienced in teaching on-going education for DSA as well as publishing books and writing helpful support material for ease of use with inspections.

Additionally, each inspector is reviewed periodically with regular site visits to monitor record keeping, and general quality assurance.

2) **Professional development and training program**
We provide our personnel with in-house training as well as compensation for outside studies and training. We currently have two young individuals who we are training weekly in-house so that they can take the DSA test and continue in their training and education. These individuals are brought on-site to view the ins and outs of various projects, and they are also compensated for their time studying code updates and attending seminars.

3) **Training records of inspectors**
Premier Inspection Services’ records are updated weekly and training records are documented in our Quality Assurance Program which is available upon request.
Section 2 | Experience

Teaming to Build a Better and Safer Tomorrow

University of Northern Las Vegas – Science & Technology Building ($75 Million)

University of Nevada, Reno – Engineering Building ($87.8 Million)

University of Northern Las Vegas – Greenspun Hall ($70 Million)

L.A. Valley College – Student Services Center ($16 Million)

LAUSD – The Accelerated School ($40 Million)
Section 2 | Experience

**District Contracts**
Premier Inspection Services has not held any contracts with the Newport-Mesa Unified School District within the last three (3) years, therefore, we have not provided a schedule including project name, property address, contract amount or firm’s contact person at the Newport-Mesa Unified School District.

Sincerely,

Shelby Parsons, COO
818.279.1492 | O 818.952.8144 | F 818.864.6543 | shelby@preminspect.com
Section 2 | Experience

Teaming to Build a Better and Safer Tomorrow

Approach

Friendly, Accessible & Responsive to NMUSD’s Needs
It is our belief at Premier that providing excellence in service first requires friendliness, accessibility, and responsiveness to our client’s needs. Excellence further requires that we offer the best inspectors and support staff available and that these services must be competitively priced in order to work as a team with you. Premier maintains a staff of inspectors, many of whom are licensed professional engineers, architects, and construction managers, as well as certified special inspectors.

Our field personnel are supported by friendly office support staff. They are equipped to handle all special requests for accounting, project data retrieval, close-out documents, or record storage. Further, we maintain positive relationships with highly regarded materials testing and inspection labs, as well as consulting engineers of all disciplines.

Timely Completion of Your Projects
Premier’s team approach is implemented at the earliest stages of the project. We are proactive in our efforts throughout the construction process, working with you to avoid problems that can result in costly delays. It is our practice to establish and maintain an Inspection Plan for quality control for all Team members, this facilitates and assures mitigation of any errors/omissions and leads to easy close-out and completion. Our broad experience and attention to detail results in timely completion of projects with a skillful Team that provides expertise, accuracy, and reliability.

Performing Project Analysis
Premier’s unique ability to offer multi-disciplined project constructability review, value engineering, and cost estimating services with a complete Team of licensed professionals will serve to avoid many costly delays and aid in the successful completion of your projects.

Preparing Reports
Premier will provide monthly reports, as per your standard report requirements. During our initial kick-off with your staff, we will request appropriate formats and preferred software for report delivery. Premier will provide all semi-monthly reports as required, with copies to you and design team as requested. Additionally, Premier will submit daily reports to you and the construction manager, as requested. A monthly report will be provided to the Project Manager with copies of all dailies, semi-monthlies, notices, field memos, progress photos, and any other pertinent project information generated during the month reported.

“It is my pleasure to recommend Greg Powell and Premier Inspection Services. Greg and his staff provided quality inspection services on our last five DSA modernization and capital improvement projects.

“As the Project Manager and now Director of Planning for the Conejo Valley Unified School District, I have used several DSA Inspectors of varying certification levels over the last 15 years. Premier continues to be the positive experience in what is often a poor value for taxpayer funds expended.

“Greg understands the balance between the District’s needs and DSA bureaucracy. He’s brought common sense and rationality to ensuring work complies with plans, specifications, and Title 24.”

Jack Wilson,
Former Director of Planning & Construction
Conejo Valley Unified School District
Section 2 | Experience

Teaming to Build a Better and Safer Tomorrow

Contractor’s Deviations in the Work
If Premier observes the contractor is performing any portion of the project in deviation from approved plans, specifications, or change orders; or in violation of any local, state, or federal codes; or contrary to approved revisions to any of the above, we will notify the contractor and recommend corrections. If the contractor doesn’t immediately correct the violation, Premier will simultaneously notify in writing and provide the same recommendations to the contractor, architect, and construction manager (if applicable). Premier will deliver copies to NMUSD within 24 hours of origination.

Defective Work
If Premier determines that any portion of the project is defective and such defect requires that portion of the work to be rejected, we will immediately report the work with our recommendations to the architect, construction manager (if applicable), and you. Premier’s initial report regarding such defective work may either be verbal or in writing, whichever form is deemed more appropriate. However, if such initial report is verbal, Premier will confirm the report in writing within one day.

Construction Schedule: Potential Delays in Substantial Completion
Premier will alert all appropriate parties regarding the construction schedule or any conditions that may cause delay in substantial completion of the project, including our recommendations. Upon observing such conditions, Premier will report the same immediately and, within one calendar day of observing such conditions, confirm the same in writing to the architect, construction manager, and indicate whether amounts claimed by the contractor are correct.

Working with Project Team & Public Agencies
Premier has decades of experience working with small to large project teams and agencies throughout California. We establish an open rapport with the entire project team to facilitate multiple task delivery and overall project success. This includes immediately connecting with all governing public agencies to ensure full cooperation and swift project approvals.

Developing Excellent Rapport with the Architect
Premier will become sufficiently acquainted with the project and agreements between the architect, construction manager, contractor, and any special inspectors. We will consult with and work under the general direction of the architect during construction and installation phases. Prior to commencement of work, Premier will work with the architect to develop an Inspection Plan for the project, if time is available.
Developing Excellent Rapport with Contractor
Premier will maintain contact with the contractor and all project subcontractors. We will consider and evaluate suggestions/recommendations that may be submitted by the contractor to the architect, and report verbally and confirm in writing the same to the contractor, the construction manager (if applicable), architect, and administration for final decision.

PHILOSOPHY
Our first priority is to establish ourselves as a knowledgeable, reliable resource that can be called upon by NMUSD to ensure the project is built as designed and safe for those who will occupy it.
- We will be watchful of design issues and assist as needed
- Our proactive approach finds problems before they are built
- If issues arise, we will be swift in offering solutions to your design professionals
- Our inspectors will be vital in keeping NMUSD’s projects on schedule and within budget.

As inspectors, we are proactive in our roles from Day 1, implementing a pre-construction plan review. We look for potential drawing conflicts that may exist and work with the design team by assisting as their on-site eyes and ears, offering solutions to issues that arise and developing contractor relationships that promote an atmosphere of mutual respect. We understand a project needs to be built to code and per plans/specifications, but believe inspectors must also be open-minded to conditions that don’t fall specifically within the code or may be a hardship.

In addition, many of our inspectors have particular strengths in the architecture/engineering professions. We will support one another using cell phones, email, and a password protected website that allows us to post questions or items of concern for review and comment from our entire Team. This allows your project to reap the full, collective expertise of all our inspectors, architects, and engineers. Our inspectors will follow Premier’s standard protocol for executing tasks. Daily reports will indicate all on-site work performed, materials delivered, and equipment/workforce. In addition, we will:
- Coordinate all special inspections and lab work, and attend weekly or other meetings as needed.
- Provide semi-monthly reports to NMUSD and copy the appropriate individuals as needed.
- Review all submittals, substitutions, pay requests, and change orders.
- Offer assistance in obtaining approvals to not delay a project from obtaining project certification in the final punch list stages.

CONSTRUCTION OF FACILITIES
Where existing facilities are to be maintained in operation during the project, Premier will assist as a liaison between the construction manager (if applicable), NMUSD, and the contractor to ensure there are no materially adverse disruptions to the District’s operations at or near the project site. Should NMUSD occupy the project prior to substantial completion by the contractor, Premier will assist in developing a punch list agreement between NMUSD, the construction manager (if applicable), architect, and contractor indicating incomplete items and the general conditions of areas to be occupied by the District.
Section 2 | Experience

PROJECT CLOSE-OUT
Premier provides a thorough and comprehensive service from the earliest planning stages through final project close-out with all documents being uploaded to the DSABox. Our experience and management style integrate the tools, documentation, and communication necessary to facilitate a timely and accurate process for project completion and acceptance procedure. Team members ensure the project receives attention to detail and responds to NMUSD requests and concerns. All of our inspectors are highly proficient with the DSABox, as well as our office staff. Our office staff has assisted numerous Districts within the State of California with DSA Closeout of old legacy projects. Because we listen and are proactive, our project close-out process is expedited in a responsive and seamless manner and involves the following:

- Provide thorough documentation and checklists
- Develop, coordinate, and implement project closeout procedures
- Develop and execute punch-list process

Laboratory & Specialty Services
Premier has strong working relationships with several local LEA-certified laboratories should testing services be required, and we will provide these services in alignment with Title 24 Administrative Code 2010 regarding testing facilities. In addition, Premier is proposing inspectors who already have specialty inspection experience including welding/steel, soils, shotcrete/gunite, structural, concrete, etc. Many of our inspectors come from construction trades with particular strengths in electrical, plumbing, structural steel, welding, and concrete.

Developing Recommendations
Premier will assemble a detailed Report of Recommendations that prioritizes suggestions in a manner to satisfy the fire/life safety, access compliance, and structural safety components. We will also examine unique opportunities with funding and try to meet NMUSD’s desires and the community’s demands. Performance and aesthetics are items that can be implemented, as funds allow.

Providing Reports & Assessments
As previously stated, Premier will provide monthly or more frequent reports, as per NMUSD standard report requirements. During our initial kick-off meeting with NMUSD staff, we will request and acquire the appropriate formats and list of preferred software for report delivery (Word, Excel, PDFs, etc.). All subsequent reports will follow these guidelines.

Orderly Project Documentation
At Premier we view it as our responsibility to observe and record all that takes place on your project, as well as properly communicate project progress with DSA pursuant to the California Administrative Code. All Premier inspectors are trained to follow an established protocol for project documentation. This protocol is a two-part process whereby we first create a hard copy set of binders on-site for quick access, and secondly set up an electronic file to communicate with the construction manager and the architect throughout construction as well as assisting with project close-out.

Tests: Advise in Advance, Observe & Record
Premier will advise the architect, the construction manager (if applicable), and the District in advance, verbally and in writing, of the schedules of tests, and shall observe the tests at the project site that are required by the construction contract. Premier will record in writing all necessary details relative to the test procedures and results.
Section 2 I Experience

Teaming to Build a Better and Safer Tomorrow

Daily Records
It is our standard practice that daily reports be prepared indicating all pertinent information including project meetings, trades on site, equipment on site, work performed, site visitors, weather conditions, critical issues, inspections performed, special inspections performed, deliveries, and anything else of significance on the project. We then send via e-mail, copies of all such reports to the construction manager (if applicable), contractor, architect, and the District.

Availability
Premier Inspection Services will endeavor to provide the District those whose résumé’s have been included in this SOQ. If the inspector(s) of choice are not available, the inspector(s) with the most relevant experience or proximity to the District would be chosen to provide services, with the District’s approval.

With our ability to prioritize a heavy workload and as previously noted, Premier has had more than thirty inspectors who have successfully carried out projects throughout California. With the availability of our pre-screened staff of certified inspectors, we are confident that we can provide inspection services for any number of projects that may be going concurrently in your District, and meet any emergency situations that may arise throughout the course of your construction program. This is why we are called the “IOR on Demand.” Having multi-licensed inspectors will reduce the cost of special inspectors throughout a specific project, upon approval of the DSA Class, to carry out specific tasks. Please refer to our resumes.
Premier Inspection Services is not proposing to use any subconsultants for this proposal, this includes carrying out any work that may hereafter be awarded to the firm by the District. We hire independent contractors that work under our firm and represent our firm on each individual project.

Sincerely,

Shelby Parsons, COO
<table>
<thead>
<tr>
<th>School District</th>
<th>District Contact, Title</th>
<th>Work Done (Full List Available Upon Request)</th>
</tr>
</thead>
</table>
| Los Angeles Unified School District  | Anthony Bordighi, Inspection Supervisor  
P: (213) 220-6639  
anthony.bordighi@lausd.net  
Tim Gilmore, Supervisor  
P: (213) 507-2143  
timothy.gilmore@lausd.net  
333 S. Beaudry Ave.  
Los Angeles, CA 90017 | • Colfax Charter ES $120 Million New classroom building and modernization of kindergarten building.  
• Maclay MS $5 Million Modernization of entire campus, comprised of over fifteen buildings.  
• Poly HS $180 Million Demolition of multiple buildings and construction of new classroom buildings. |
| William S. Hart Union High School District | Mike Otavka, Director of Facilities, Planning and Construction  
P: 661.259.0033 ext. 274  
motavka@hartdistrict.org  
Carle Manley, Director of Maintenance and Operations  
P: 661.510.0132  
cmanley@hartdistrict.org  
21380 Centre Pointe Parkway, Santa Clarita, CA 91350 | • Valencia HS – New Athletic Field/Track Replacement Project $1 Million  
• Canyon High School – New Athletic Field/Track Replacement Project $1 Million  
• Currently providing DSA Closeout services for the District on various projects  
• Golden Valley High School and Wood Ranch High School- Interior theater buildouts $4.5 Million |
| La Canada Unified School District     | Harold Pierre, PM  
P: (818) 952-8077  
hpierre@linikcorp.com  
4490 Cornishon Ave.  
La Canada, CA 91011 | • Various projects across the District – fencing projects, lighting upgrades, drainage projects, and ADA ramps. |
| Glendale Unified School District      | Tony Barrios, Director of Facilities  
P: 818.314.1956  
tbarrios@gusd.net  
349 W. Magnolia Ave., Glendale, CA 91204 | • New Construction, Various Projects - Solar $8 Million  
• Elementary School Relocatable Projects – Modernization, $4 Million |
| Simi Valley Unified School District   | Pedro Avila, Director of Facilities  
P: (805) 306-4500 x 4401  
pedro.avila@simivalleyusd.org  
101 West Cochran  
Simi Valley, CA 93065 | • Various solar projects at multiple K-12 school campuses  
• Currently providing DSA Closeout services for the District on various projects |
Premier Inspection Services has never been involved with any litigation, arbitration, or settlement in our 16 years of business. We have answered Newport Mesa Unified School District’s Dispute Resolution History/ Legal Issues, as shown below:

a. **Is there now pending any legal action against the firm or any employee of the firm alleging violations of the law in connection with an offering of municipal securities in a California transaction? If so, please describe such pending action.**

   A: Premier Inspection Services does not have nor has ever had any pending legal action against the firm or any employee of the firm alleging violations of the law in connection with an offering of municipal securities in a California or any State transaction.

b. **Have there been any settlements or judgments involving such actions within the last five (5) years? If so, describe each such settlement or judgment, including the nature of the action and the amount of recovery.**

   A: Premier Inspection Services has not been involved with any claims or litigation, ever, therefore, has not been involved in any settlements or judgments involving such actions throughout our 16 years of business.

c. **Please list and describe any judgment, settlement, or arbitration award valued at $5,000 or greater relating to a civil action judgment, settlement, arbitration award, or administrative action for any individual licensee, as required to be reported to the State of California.**

   A: Premier Inspection Services has never been involved with any judgment, settlement, or arbitration relating to a civil action judgment, settlement, arbitration award, or administrative action.

We have provided all necessary information regarding our history involving litigation, which is none.

Sincerely,

Shelby Parsons, COO
818.279.1492 | O 818.952.8144 | F 818.864.6543 | shelby@preminspect.com
# Appendix | Hourly Fee Schedule

**Teaming to Build a Better and Safer Tomorrow**

<table>
<thead>
<tr>
<th>Category</th>
<th>Hourly Fee</th>
</tr>
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<tbody>
<tr>
<td><strong>Class 1 DSA (IOR) Inspector</strong></td>
<td></td>
</tr>
<tr>
<td>M-F (first 8 hours)</td>
<td>$110.00 Per Hour</td>
</tr>
<tr>
<td>M-F (after 8 hours) / Saturday</td>
<td>$165.00 Per Hour</td>
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<tr>
<td>Sunday / Holiday</td>
<td>$220.00 Per Hour</td>
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<tr>
<td><strong>Class 2 DSA (IOR) Inspector</strong></td>
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<tr>
<td>M-F (first 8 hours)</td>
<td>$100.00 Per Hour</td>
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</tr>
<tr>
<td>M-F (after 8 hours) / Saturday</td>
<td>$135.00 Per Hour</td>
</tr>
<tr>
<td>Sunday / Holiday</td>
<td>$180.00 Per Hour</td>
</tr>
</tbody>
</table>

All fees quoted above are fully inclusive and shall be billed hourly to Newport Mesa Unified School District. Premier does have a 4-hour minimum. We will typically bill on the first of the month for the prior month and will send all invoices with applicable time sheets to the correct district personnel. We do not charge any reimbursable expenses and there are no hourly charges for our administrative staff. All fees are built into the hourly rate of for the inspector.

Premier will staff each project with the best-suited inspector upon approval from the District, ensuring that the District received the best value. Quoted rates include all Insurance fees. All phones, fax, computer, and autos are also included in the fees. Internet shall be provided by the District as needed.
RFQ Evaluation

Teaming to Build a Better and Safer Tomorrow

NEWPORT MESA UNIFIED SCHOOL DISTRICT
DSA INSPECTION SERVICES
RFQ EVALUATION

Evaluation of Firms: All responses will be scored using this evaluation sheet. A minimum score of 80% is required to qualify for the 2nd round of evaluation which includes review by a panel. Up to 10 additional points may be awarded in the second round based on subjective determination of the Firm’s ability to carry out the required work. NMUSD will select the top-rated firms to be awarded the contracts for these services.

Instructions: Fill-in a response for each question in Sections 1-4 below. Each correlates to a required element in the RFQ Response Format.

Firm: Prodigal Investment Group LLC dba Premier Inspection Services

<table>
<thead>
<tr>
<th>1. Location/Accessibility</th>
<th>Write in:</th>
<th>Max.</th>
</tr>
</thead>
<tbody>
<tr>
<td>a. Firm's location - Write in city and county of headquarters or local office, whichever is closest to the District</td>
<td>La Canada, CA - located in Los Angeles County</td>
<td>5</td>
</tr>
</tbody>
</table>

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<tbody>
<tr>
<td>a. Identify the Firm's number of years' experience in providing services for K-12</td>
<td>16 years</td>
<td>5</td>
</tr>
<tr>
<td>b. Project listing - Identify the number of K-12 projects the Firm has worked on within last 3 years.</td>
<td>55 projects</td>
<td>5</td>
</tr>
<tr>
<td>b. Project listing - Identify the number of Theater projects the Firm has worked on within last 5 years.</td>
<td>3 projects</td>
<td>5</td>
</tr>
<tr>
<td>d. Industry experience - Circle the type of projects the Project Team has worked on within the last 3 years (circle all that apply)</td>
<td>K-12</td>
<td>5</td>
</tr>
</tbody>
</table>

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<tr>
<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td>a. Identify the number allegations against the firm or any employee for any violations of law</td>
<td>0</td>
<td>5</td>
</tr>
<tr>
<td>b. Identify the number of settlements or judgments involving such actions within the last five (5) years</td>
<td>0</td>
<td>5</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
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<th></th>
<th></th>
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</thead>
<tbody>
<tr>
<td>a. Identify the number of client references from a K-12 school district included in the Response (0-3)</td>
<td>5 references have been provided</td>
<td>5</td>
</tr>
</tbody>
</table>

I hereby certify that the above information is true and correct to the best of my knowledge.
By signing below, I further acknowledge that should any of the information I provide be found to be false, the Firm’s Response shall be considered nonresponsive and ineligible for consideration.

Shelby Parsons, COO
Printed Name

Signature
Date: May 4, 2021
ATTACHMENT B
CERTIFICATION – REQUEST FOR QUALIFICATIONS

I certify that I have read and received a complete set of documents regarding the attached Request for Qualifications (RFQ) # 124-21 – DSA INSPECTION SERVICES and the instructions for submitting an RFQ. I further certify that I must submit three (3) proposal copies, plus a complete copy on flash drive, of the firm’s Proposal in response to this request and that I am authorized to commit the firm to the proposal submitted.

Signature

COO

Title

1045 Foothill Blvd.

Address

(818) 279-1492

Telephone

May 4, 2021

Date

Typed or Printed Name

Company

La Canada, CA 91011

Address

(818) 864-6543

Fax

If you are bidding as a corporation, please provide your corporate seal here:
ATTACHMENT C

STATEMENT OF EXPERIENCE AND FINANCIAL CONDITION

Company Name: Prodigal Investment Group LLC dba Premier Inspection Services

(Check One):  _____ Corporation  _____ Partnership  _____ Sole Proprietorship  X  LLC

Address:  1045 Foothill Blvd.
La Canada, CA 91011

Telephone/FAX#:  (818) 279-1492

Date and State of Formation/Incorporation:  August 1, 2005 - California

Is the company authorized to do business in California?  Yes

Basis of Authorization:  _____ California Corporation  X  California Business License
_____ California Engineering License  _____ Other (specify)

Identify the California office to be used for this contract if organization is located/headquartered outside of California:

Address:  1045 Foothill Blvd.
La Canada, CA 91011

FINANCIAL INFORMATION

State the company’s California and total revenues for 2017, 2018, 2019:

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2018</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>California:</td>
<td>$500,000</td>
<td>$1,500,000</td>
<td>$2,000,000</td>
</tr>
<tr>
<td>Total:</td>
<td>$650,000</td>
<td>$1,650,000</td>
<td>$2,150,000</td>
</tr>
</tbody>
</table>

Identify the largest project, in dollars, which your company has initiated or completed within the past five (5) years:

$160,000,000 John H. Francis Polytechnic High School in Sun Valley, CA.

This project began in 2020 and will go for five years. It is a multi-phased project with demolition, modernization, and new construction.
ATTACHMENT D

ANSWER THE FOLLOWING QUESTIONS

1. Is the company or its owners connected with other companies as a subsidiary, parent, affiliate, or holding company?  ✔ Yes  ___ No If yes, explain on a separate, signed sheet.

2. Does the company have an ongoing relationship or affiliation with an equipment manufacturer?  ___ Yes  ✔ No If yes, explain on a separate, signed sheet.

3. Has the company (or any owner) ever defaulted on a contract forcing a surety to suffer a loss?  ___ Yes  ✔ No If yes, explain on a separate, signed sheet.

4. In the past five (5) years, has the company had any project with disputed amounts more than $50,000 or a project which was terminated by the owner, owner’s representative or other contracting party and which required completion by another party?  ___ Yes  ✔ No If yes, explain on a separate, signed sheet. State the project name, location, owner/contact person, telephone number, contract value, disputed amount, date and reason for termination/dispute.

5. Has the company, an affiliate company, or any owner ever declared bankruptcy or been in receivership?  ___ Yes  ✔ No If yes, explain on a separate, signed sheet.

6. Has the company ever had an arbitration on contracts in the past five (5) years?  ___ Yes  ✔ No If yes, explain on a separate, signed sheet. State the project name, location, owner/contact person, telephone number, contract value, disputed amount, a brief description and final resolution.

7. Does the company have any outstanding liens or stop notices for labor and/or materials filed against any contracts which have been done or are being done by the company?  ___ Yes  ✔ No If yes, explain on a separate, signed sheet. State the project name, location, owner/contact person, telephone number, amount of dispute, and brief description of the situation.

THE UNDERSIGNED DECLARES UNDER PENALTY OF PERJURY THAT ALL OF THE INFORMATION SUBMITTED WITH THIS PROPOSAL IS TRUE AND CORRECT.

SIGNATURE:  
NAME:  Shelby Parsons  
TITLE:  

Newport Mesa Unified School District | RFQ# 124-21 | DSA Project Inspection Services
Attachment D | Answer the Following Questions

Teaming to Build a Better and Safer Tomorrow

Explanation

Prodigal Investment Group LLC dba Premier Inspection Services is owned by Gregory Powell and Shelby Parsons. Gregory Powell is an owner of a separate business in California, “Greg Powell, Architect, A Professional Corporation”. This separate business is entirely owned by Gregory Powell and is an affiliate of Prodigal Investment Group LLC dba Premier Inspection Services, as they share an office space, but they do not “intermingle”.

Sincerely,

Shelby Parsons, COO
818.279.1492 | O 818.952.8144 | F 818.864.6543 | shelby@preminspect.com
<table>
<thead>
<tr>
<th>Project Title &amp; Location</th>
<th>Name, Address &amp; Phone Number of Contact Person</th>
<th>Nature of Firm's Responsibility / Type of Contract</th>
<th>Start Date</th>
<th>Contract Amounts &amp; Current Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hopkins MS Conversion Project</td>
<td>Fremont Unified School District Erik Slaughter Project Manager (916) 542-3063</td>
<td>$58 Million Multi-phased project with interim housing, demolition, modernization, and new construction. Providing DSA Project Inspector Services.</td>
<td>2021-2023 (Estimated)</td>
<td>$1.1 Million contract – project will be starting May 2021.</td>
</tr>
<tr>
<td>Track &amp; Field Projects at Four High Schools</td>
<td>William S Hart Union High School District Mike Otavka, Director of Facilities (661) 259-0033 ext. 274</td>
<td>$4.5 Million modernization of the track and field facilities at four different schools. Provided DSA Project Inspector Services.</td>
<td>2016</td>
<td>$40,000 (both Initial and Total)</td>
</tr>
<tr>
<td>HVAC Upgrades at Canyon High School, Arroyo Seco MS, and La Mesa MS</td>
<td>William S Hart Union High School District Mike Otavka, Director of Facilities (661) 259-0033 ext. 274</td>
<td>HVAC upgrades for three different campuses across the District. Provided DSA Project Inspector Services.</td>
<td>2020-2021</td>
<td>$62,000 (both Initial and Total)</td>
</tr>
<tr>
<td>Burbank Auditorium Modernization</td>
<td>Sonoma County Junior College District Mark Bartlett, PM (415) 748-0310</td>
<td>$21 Million Renovation of an 80-year old theater with 400 seats. Provided DSA Project Inspector Services.</td>
<td>2018-2020</td>
<td>Initial: $290,000 Final: $392,000 Billed</td>
</tr>
<tr>
<td>Photovoltaic Arrays at Sonoma County Junior College</td>
<td>Sonoma County Junior College District David Liebman, PM (707) 522-2836</td>
<td>$20 Million Solar project across three campuses. Provided DSA Project Inspector Services.</td>
<td>2018-2019</td>
<td>Initial: $225,000 Final: $135,000 Billed</td>
</tr>
<tr>
<td>Attachment E</td>
<td>Project Reference Form</td>
<td></td>
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<td><strong>Teaming to Build a Better and Safer Tomorrow</strong></td>
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<td></td>
<td>Dunsmore Elementary School</td>
<td>Glendale Unified School District</td>
<td>$500K Modernization of school utilities including new relocatables. Provided DSA Project Inspector Services.</td>
<td>2018-2019</td>
</tr>
<tr>
<td></td>
<td>Mayfair High School</td>
<td>Bellflower Unified School District Dan Buffington, PM (562) 804-6500</td>
<td>$675K Reconstruction of a fire-damaged MPR and ADA site upgrades. Provided DSA Project Inspector Services.</td>
<td>2016</td>
</tr>
<tr>
<td></td>
<td>Door Hardware Projects at LA Mission College, LA Valley College, and Pierce College</td>
<td>Los Angeles CCD David Doan, PM for Mission College (818) 367-7236 ext. 114</td>
<td>$1.5 Million Modernization of all campus hardware at three different campuses. Provided DSA Project Inspector Services.</td>
<td>2019-2021</td>
</tr>
<tr>
<td></td>
<td>Los Angeles Southwest College New Nursing Station</td>
<td>Los Angeles CCD Jay Tourgoutian, PM (323) 275-5051</td>
<td>$1 Million Modernization of existing School of Career &amp; Technical Education. Provided DSA Project Inspector Services.</td>
<td>2020</td>
</tr>
<tr>
<td></td>
<td>PA Upgrades at Brightwood and Garfield Elementary Schools</td>
<td>Alhambra Unified School District Mike Vollebregt, PM (626) 943-6605</td>
<td>Pa Upgrades across two elementary school campuses. Provided DSA Project Inspector Services.</td>
<td>2018</td>
</tr>
<tr>
<td></td>
<td>Maclay Middle School Modernizations</td>
<td>Los Angeles Unified School District</td>
<td>$5 Million Modernization of entire campus, comprised of over fifteen buildings.</td>
<td>2020</td>
</tr>
<tr>
<td>Project Name</td>
<td>Tim Gilmore, Supervisor (213) 507-2143</td>
<td>Provided DSA Project Inspector Services.</td>
<td>Amount is $5.7 Million</td>
<td></td>
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</tr>
<tr>
<td>Sunland Elementary School</td>
<td>$2 Million ADA upgrades to the entire campus. Provided DSA Project Inspector Services.</td>
<td>2020</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1st Street Elementary School</td>
<td>$7 Million Seismic Upgrade to entire campus. Provided DSA Project Inspector Services.</td>
<td>2020</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Seismic Modernization</td>
<td>$2 Million ADA upgrades to the entire campus. Provided DSA Project Inspector Services.</td>
<td>2020</td>
<td></td>
<td></td>
</tr>
<tr>
<td>O’Melveny Elementary School</td>
<td>$2 Million ADA upgrades to the entire campus. Provided DSA Project Inspector Services.</td>
<td>2020</td>
<td></td>
<td></td>
</tr>
<tr>
<td>ADA Upgrades</td>
<td>$1 Million Modernization of Industrial Arts Building and associated site work. Provided DSA Project Inspector Services.</td>
<td>2021</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Sylmar Biotech Health Academy</td>
<td>$1 Million Modernization of Industrial Arts Building and associated site work. Provided DSA Project Inspector Services.</td>
<td>2021</td>
<td></td>
<td></td>
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</tbody>
</table>
ATTACHMENT F

NEWPORT MESA UNIFIED SCHOOL DISTRICT

REQUEST FOR PROPOSALS AND STATEMENT OF QUALIFICATIONS FOR
DSA INSPECTION SERVICES

STATEMENT OF NON-CONFLICT OF INTEREST

The undersigned, on behalf of the consulting firm set forth below (the “Consultant”), does hereby certify and warrant that, if selected, the Consultant while performing the consulting services required by the Request for Qualification, shall do so as an independent contractor and not as an officer, agent or employee of the Newport Mesa Unified School District ("the District"). The undersigned further certifies and warrants that: (1) no officer or agent of the Consultant has been an employee, officer or agent of the District within the past two (2) years; (2) the Consultant has not been a source of income to pay any employee or officer of the District within the past twelve (12) months; (3) no officer, employee or agent of the District has exercised any executive, supervisory or other similar functions in connection with the Consultant Agreement or shall become directly or indirectly interested financially in the Consultant Agreement; and (4) the Consultant shall receive no compensation and shall repay the District for any compensation received by the Consultant under the Consultant Agreement should the Consultant aid, abet or knowingly participate in violation of this statement.

Signature

Printed Name  Shelby Parsons

Title  COO

Date  May 4, 2021
ATTACHMENT G

FIRM PROPOSAL / OFFER FORM

This Proposal/Offer Form must be duly executed and submitted with any proposal/offer to NMUSD.

The Offeror hereby agrees that its proposal/offer is subject to all RFQ # 124-21 provisions, terms and conditions, attachments, exhibits, amendments and other applicable materials which are attached or incorporated by reference. Offeror hereby agrees to promptly enter into an agreement in substantial accordance with such RFQ provisions, terms and conditions, and secure a performance bond within five (5) days of the Districts intent to award the contract.

The Offeror hereby agrees that its attached proposal/offer of which this is part, is a firm and irrevocable offer and valid for acceptance by NMUSD for the period sixty (60) days after closing. The Offeror hereby agrees that if its proposal/offer is accepted by NMUSD that it shall provide all of the services in accordance with the RFQ, as it may be amended.

Name of Person Duly Authorized to Execute this Proposal/Offer: Shelby Parsons

Duly Authorized Signature: _____________________________

Title: COO

Date of this Proposal/Offer: May 4, 2021

Offeror Name: Prodigal Investment Group LLC dba Premier Inspection Services

Offeror Address: 1045 Foothill Blvd., La Canada, CA 91011

Offeror Telephone: (818) 279-1492

Offeror Email: shelby@preminspect.com
ATTACHMENT H

NEWPORT MESA UNIFIED
SCHOOL DISTRICT
2985 Bear St., Bldg. A
Costa Mesa, California 92626
(714) 424-5063

DSA Inspection Services
RFQ: # 124-21

NONCOLLUSION
DECLARATION
Public Contract Code § 7106

TO BE EXECUTED BY SUBMITTER AND SUBMITTED WITH RFQ

The undersigned declares:

I am the ___________________________ [PRINT YOUR TITLE]

of _______________________________ [PRINT FIRM NAME].

The party making the foregoing Contract.

The RFQ is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The RFQ is genuine and not collusive or sham. The submitter has not directly or indirectly induced or solicited any other submitter to put in a false or sham RFQ. The submitter has not directly or indirectly colluded, conspired, connived, or agreed with any submitter or anyone else to put in a sham RFQ, or to refrain from submitting. The submitter has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the RFQ price of the submitter or any other submitter, or to fix any overhead, profit, or cost element of the RFQ price, or of that of any other submitter. All statements contained in the RFQ are true. The submitter has not, directly or indirectly, submitted his or her RFQ price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, to any corporation, partnership, company, association, organization, RFQ depository, or to any member or agent thereof, to effectuate a collusive or sham RFQ, and has not paid, and will not pay, any person or entity for such purpose.

Any person executing this declaration on behalf of a submitter that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the submitter.
Attachment H | Non-Collusion Declaration

Teaming to Build a Better and Safer Tomorrow

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this declaration is executed on the following date:

Date: May 4, 2021

Proper Name of Submitter: Prodigal Investment Group LLC dba Premier Inspection Services

City, State: La Canada, CA 91011

Signature: 

Print Name: Shelby Parsons

Title: COO
1045 Foothill Blvd. La Canada, CA 91011
P:(818) 952-8144 F: (818) 864-6543
www.preminspect.com